frösunda.

## **Brado AB:**

## Satisfaction of conditions under conditional call to redeem its outstanding up to SEK 600,000,000 bond loan and up to SEK 150,000,000 bond loan

We refer to the announcement made on 19 January 2023 by Brado AB (the "Issuer") regarding the conditional early redemption (the "Call Option") in full of its up to SEK 600,000,000 senior secured bonds with ISIN NO0010816184 (the "Senior Bonds") and its up to SEK 150,000,000 junior secured bonds with ISIN NO0010816192 (the "Junior Bonds" and together with the Senior Bonds, the "Bonds").

The Call Option was exercised in connection with the acquisition by Norlandia Health & Care Group AS (the "Purchaser") of the shares in the Issuer (the "Acquisition"), and the Call Option was conditional on a confirmation from the Purchaser that it has successfully completed a tap issue under its existing bond issue by no later than 31 January 2023.

We hereby confirm that the Acquisition has been completed, and the tap issue was carried out on 31 January 2023. As a result, the Call Option is now unconditional and may not be revoked or withdrawn by the Issuer.

The redemption date will be 2 February 2023 and the redemption amount for each Bond shall be the applicable call option amount (being 100.00 per cent. of the nominal amount), plus accrued but unpaid interest. The redemption amounts will be paid to the bondholders holding Bonds on the applicable record dates being 31 January 2023).

The Bonds will be de-listed from the corporate bond list of Nasdaq Stockholm in connection with the redemption.

## For further information, contact:

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Brado AB was established in October 2017 and acquired 100 percent of the shares in Frösunda Omsorg in March 2018. Frösunda Omsorg is one of Swedens leading private care companies. Frösunda Omsorgs has approximately 2 000 customers and 5 200 employees in personal assistance, elderly care, disability and individual and family and activities across all of Sweden. Read more at <u>www.frosunda.se</u>