

Brado AB:

Potential acquisition of the company and intent to call outstanding bonds

For some time a potential business combination between Norlandia Health & Care Group AS and Brado AB, with its subsidiary Frösunda Omsorg AB, has been considered. Today, Norlandia Health & Care Group AS announced that it has mandated ABG Sundal Collier ASA and Pareto Securities AS to arrange a series of fixed income investor meetings for the purpose of financing the acquisition of Brado AB (the "**Acquisition**").

If the Acquisition is completed, the intent is to refinance certain existing indebtedness in Brado AB, including its SEK 600,000,000 senior secured bonds with ISIN NO0010816184 and its SEK 150,000,000 junior secured bonds with ISIN NO0010816192 by way of calling these two bonds at the prevailing call price.

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